## OHIO DISTRICT KIWANIS FOUNDATION



## Annual Report 2021-2022



### Ohio District Kiwanis Foundation

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#### LETTER FROM THE ODKF PRESIDENT



As I look back at the 2021-2022 year, I reflect on the many great accomplishments your Ohio District Kiwanis Foundation (ODKF) has achieved. From adjusting the focus of the Safe and Healthy Kids program to better align with the needs of the Kiwanis District to completing an entire strategic plan from start to finish, to getting the word out to clubs and divisions about what ODKF is and what we stand for, I am truly proud of the work completed this year. But also, I am optimistic for the future of where ODKF will continue to excel. The decisions made this year will help to provide needed support for future success of this organization.

It is no secret that the past few years have been rough for all levels of Kiwanis. But the resiliency of this organization was unmatched. ODKF stayed true to its mission of raising, managing and distributing funds to support Ohio Kiwanis Family Clubs. We awarded grants and mini grants, supported our Service Leadership Programs and even tried some new initiatives. ODKF continues to develop and implement ways to further the efforts of Kiwanis Family Clubs.

I am so grateful for the hard work and dedication of this year's board of directors. Along with our volunteer staff, this board applied sound logic and reason to make decisions to advance the mission of ODKF. These decisions have left ODKF in a strong, sound financial position allowing ODKF to make an even bigger impact in the future. As ODKF continues to grow, our programs, initiatives, and staffing among other topics will also need to evolve. The strategic plan will lay the groundwork for this evaluation.

It has been a true honor to serve as President this year. For the past 40 years, this board has been led by some of the most caring and passionate Kiwanians. I am humbled to have served in this same role. A huge, heartfelt THANK YOU to each and every Kiwanian who has helped to make this year a success.

Respectfully Submitted,

Jason D. Miller

### LETTER FROM THE EXECUTIVE DIRECTOR

This past year has been one of many ups and downs for your Ohio District Kiwanis Foundation.

As we have come out of the pandemic, in person meetings and activities have returned for many Kiwanis Clubs. This is a good thing because we all want to be with our friends as we continue to serve our communities.

Your Foundation has continued to work hard on your behalf. Many zoom meetings have been held to assure that our committees can provide support for Foundation programs. Your Foundation Board is an active group of dedicated Kiwanis members who devote many hours to make sure that the very best organization is in place to meet the needs of Ohio Kiwanis Clubs as the philanthropic arm of our District.

The US and world economy has affected your Foundation. We invest a sizeable amount of Foundation and Club funds in the market. The roller coaster ride has been challenging. However, your financial advisors and finance committee have been vigilant in making sure that our fund balances stay strong.

We continue to provide the Club Advised Fund option to clubs. We now have 38 CAF accounts that provide clubs and K Family organizations with the benefits of being a sub fund of the Foundation and a fund that is a 501c3 nonprofit. If your club wants to look at this option please contact us to arrange a consultation.

Your Foundation continues to provide grants to many Kiwanis clubs to support valuable and impactful community service projects. As we continue to open facilities closed because of COVID we anticipate even more requests for grant funds. Help your Foundation by contributing to one of our fundraising programs. You can find the plethora of opportunities to help raise funds on our ODKF.org website.

Your Foundation has completed an update of our strategic plan. Our hope is that this document will guide us as we continue to support families and children in Ohio. A great big thank you to all who provided input into the process and the final document.

Finally, it is important that we thank our volunteer staff for their dedication and long hours of work providing support to your Foundation. Travis, Brandi, and James are members of our volunteer staff. They are the engineers who make our Foundation engine run efficiently.

Respectfully Submitted, A. Alan Penn



www.ODKF.org

**Annual Report** 

Golf Outing July 21, 2022



This year's 65th annual event had 29 teams representing approximately 20 clubs from throughout the District. The event is also supported by approximately 45 businesses and individuals providing sponsorships. Funds raised will be used to support ODKF programs.

Congratulations to our winners!

Open Division 3rd: Marion 65 2nd: Hudson 64 1st: Berea #1 63

Longest Drive Women's: Ellen Powell Men: Doug Johnson Women's: Stephanie Powell Men: Eric McLaughlin Seniors: Kevin James

Closest to the Pin Joe Curpinsky Joe Riley Peter Gaughan Larry Lamb Senior Division 3rd: Copley Fairlawn #1 65 2nd: Mt. Vernon 64 1st: Stow Monroe Falls #1 60

> Longest Putt Paul Rawlins Jim Quigley





Disasters can strike anywhere and anytime. We may have warnings that alert us that a disaster is imminent, but not always. A disaster can strike in the middle of the night with no warning. They can hit states and regions like Gulf Coast hurricanes or devastate a half-dozen communities overnight like 2019's Memorial Day tornadoes. Disasters can even be caused by accidents like the Miamisburg Train Derailment in 1978, which caused thousands of Miamisburg residents to evacuate their homes.

This year's Governor's Project was designed to raise awareness about how natural disasters can devastate a community, what Kiwanis Clubs can do to help their communities recover, and how our District Foundation's Disaster Relief Grant program can assist in a time of need.

As of July 15th, 2022, the Governor's Project has raised \$11,975.00 for the Disaster Relief Fund. But raising awareness of Disaster Relief in Ohio has been priceless.

On the night of December 10 & 11th, 2021, approximately 50 tornadoes struck several midwestern states. Our neighbor to the south, Kentucky, was especially hard hit by this natural disaster, which included a historic storm that produced tornados that left a path of destruction more than 200 miles long.

Ohio District Kiwanis Governor Craig Smith, Ohio District Kiwanis Foundation President Jason Miller, and Ohio District Kiwanis Foundation Executive Director Alan Penn worked together to collect gifts in support of Kentucky-Tennessee District Disaster Relief. We were able to provide \$5,716 to the KT District Disaster Relief fund. Although we're not yet to the end of the Kiwanis year, our Governo's Project has already shown success. The fellowship and caring among our many Kiwanis communities has helped strengthen our preparedness for the next disaster--wherever and whenever it strikes.

### Governor's Project Donors

Amy Zimmerman **Bellefontaine Kiwanis** Mark Wion **Bexley Berwick Kiwanis** Cambridge Kiwanis Circleville Kiwanis Coldwater Kiwanis Dayton Kiwanis Foundation Division 10E, 26, 4, 5 Elizabeth Kurtz Gahanna Kiwanis Grove City Kiwanis Groveport Madison I-Next Kiwanis lames Skidmore Jason Miller John Colfield Joseph T Germana

Kenneth White Kettering-Centerville Kiwanis Lebanon Kiwanis Lima Kiwanis Lindenwald Kiwanis Mason Kiwanis Middletown Kiwanis Milford Kiwanis New Albany Kiwanis Cuyahoga Falls Newark Kiwanis North Ridgeville Kiwanis Northern Kiwanis Northwest Kiwanis OSU Circle-K Piqua Kiwanis Rebecca Gorby Scott Lindsey

Shelby Kiwanis Sidney Kiwanis Springfield Kiwanis Stephen Helba Sunbury Big Walnut Kiwanis Theodore Coons Troy Kiwanis Warren Kiwanis Wellington Kiwanis Willard Area Kiwanis Wilmington Kiwanis Worthington Linworth Kiwanis Found. Copley Fairlawn Kiwanis Hudson Kiwanis Foundation lames Little Medina Breakfast Kiwanis Magic City Kiwanis Stow Monroe Falls Kiwanis Norton Kiwanis Brian Haar

## **KT** District Disaster Relief Donors

- David George Michele Mueller Albert Alan Penn Connie Cornett Craig & Lee Ann Wallace Jack Vetter James Janosik Jason Miller John Hull Lindsay Faust Amy Zimmerman
- Marsha Stadler Steve Vrooman Craig D. Smith Dublin Kiwanis David Gigler Riverview Delhi Hills Kiwanis Suzanne Lemak East Fork Region Kiwanis Sandusky Kiwanis Tiffin Kiwanis Daniel Lacey
- Ted Barrows Middleton Kiwanis Lindenwald Kiwanis Division 5 Port Clinton Kiwanis Foundation Elyria Kiwanis Findlay Kiwanis Granville Kiwanis Foundation Cleveland Kiwanis



#### How funds were raised

Administrative Fees \$5,502 License Plates \$2,428 Dividends \$116,630 Donations \$10,822 Restricted Donations \$58,316 Kiwanis Game Night \$1,492

#### How funds were spent

Operating Expenses \$19,096 Grants \$26,403 Key Club Expenditures \$13,907 Disaster Relief: KT District \$5,716

### **Total Assets**

Leach Key Club Scholarship \$14,226 Key Club Reserve Fund \$260,985 Club Advised Funds \$789,558 Temporarily Restricted Funds \$68,672 Foundation Endowment \$1,150,052

Total Assets \$2,283,493

Unrealized Losses since 10/1/21 -\$387,392

# 2021-22 Grant Recipents

Salem Kiwanis for Kiwanis Pavilion Updates Clinton County Youth Council with the Wilmington Kiwanis Harvest of Gold with the Kiwanis Club of Wilmington Kirtland Kiwanis Foundation for a Community Center Playground Kiwanis Club of Sidney for a Combined Food Pantry Michael's House with Beavercreek Kiwanis for on-site medical equipment Wood County Public Library with Bowling Green Kiwanis for STEM kits City of Lima Fire Dept with Lima Kiwanis for Infant Safety Seats Let's Build Beds with Division 1N to build beds for kids Dover-New Philadelphia for a YMCA Playground Kiwanis Club of Boardman with Youngstown City Schools for a book disbursement OSU Circle K for a Multi-Club Retreat Kiwanis Club of East Fork Region for a Child Fun Fair Bike Safety Clinton County Youth Council for Community Pool Swim Lessons

A Total of \$26,403 Awarded

### **CLUB ADVISED FUNDS**

SF Cleveland Kiwanis Warren Kiwanis Wooster Kiwanis Medina Breakfast Kiwanis **Bexley/Berwick Kiwanis** Medina Kiwanis Ravenna Kiwanis Middleburg Heights Kiwanis Elyria Kiwanis Delphos Kiwanis Norwalk Kiwanis Fastlake Kiwanis Bellevue Kiwanis Bloom Carroll Key Club Scholarship **Barberton Kiwanis** West Park Kiwanis Westerville Kiwanis Canton Kiwanis

Belden Village Kiwanis West Geauga Kiwanis Rocky River Kiwanis Fremont Kiwanis East Geauga Kiwanis Delaware County Kiwanis Key Club Reserve Fund Norton Kiwanis **Bellefontaine Kiwanis** Greater Fuclid Kiwanis Mansfield Kiwanis Dover-New Philadelphia Kiwanis West Toledo Kiwanis North Ridgeville Kiwanis Dublin Kiwanis Dale & Polly Leach Key Club Scholarship **Cleves Three River** Wellington Kiwanis Seville Kiwanis



Gary Stumpf George McCarthy Robert Day Mark Wion Rita Corbin Chris Walter Tim Cornelius Becky Skiles Gorby

### 2021-22 ODKF Board of Officers

Jason Miller, President Travis Humphrey, Treasurer Brandi Bowen, Secretary James Minter, Social Media

Coordinator Manoj Sharma Judy Raub Bill Flinta <u>Emeritus Members</u> Ted Coons Leroy Martin Jean Forbes Steve Vrooman, Immediate Past President Alan Penn, Executive Director Margaret Lee, Circle K Governor Gio Stabile, Key Club Governor Jim Janosik, Kiwanis Children's Fund Jamie Kaufman, Immediate Past Governor Craig Smith, Governor David Kuhn, Governor Elect Jim Janosik, District Secretary John Coffield, District Treasurer Steven Zangmeister, Financial Advisor