

Ohio District Kiwanis Foundation

Annual Report 2013-2014

Pediatric Trauma Prevention and Treatment

Since its founding in 1982, the Ohio District Kiwanis Foundation has provided support for projects which address the issue of prevention and treatment of Pediatric Trauma. The Pediatric Trauma Fund provides for the immediate availability of donations for grants in this area. Since 2001, grants for pediatric trauma projects have totaled \$203,400.

What is Pediatric Trauma

Pediatric Trauma refers to all of the ways by which infants and children are injured or traumatized. Unintentional injuries



include motor vehicle accidents, falls, bicycle injuries, drowning, sports injuries and fires. Other children die or are injured from violence (gunshots, stabs, assaults), child abuse and shaken baby syndrome.

Prevention of Pediatric Trauma

To prevent children being injured, Kiwanis clubs in Ohio have



developed programs that provide education about safe practices, construction of safe playgrounds, and safety equipment such as car seats and bicycle helmets.

Treatment of Pediatric Trauma

Treatment of pediatric trauma includes the transport to an emergency facility and the treatment received at a children's hospital. Projects receiving grant assistance from the Ohio District Kiwanis Foundation have included child appropriate equipment and medical supplies for ambulances and emergency rooms, training for emergency room staff, waiting room and materials for comfort of children.

Impact on Children in Ohio

- ⇒ 4 in 10 children suffer playground injuries that require a visit to a Pediatric Hospital
- ⇒ 3 in 10 children are involved in a car accident requiring pediatric care
- ⇒ 2 in 10 children experience child abuse that requires pediatric hospital care
- ⇒ 4,000 children a year suffer severe Injuries

Funds for Pediatric Trauma Programs Projects which have Kiwanis family club



support and involvement are eligible for grants from the Ohio District Kiwanis Foundation Pediatric Trauma Fund. Application guidelines and forms are available at www.odkf.org/root/grants/.



Preserving Our Legacy of Kiwanis Service

You can continue your legacy of Kiwanis service through gifts to the Ohio District Kiwanis Foundation Planned Giving Program. The future of children in your community, the Ohio District and throughout the world can be insured through gifts which make possible the grants which support Kiwanis service.

By making gifts to the Ohio District Kiwanis Foundation in your estate plans, you will participate in Kiwanis service into the future.

The Ohio Kiwanis Endowment Society is a recognition program for those individuals who want to include unrestricted gifts to the Ohio District Kiwanis Foundation in their estate plan.

You may also receive tax benefits from these contributions.

Alternatives which you can consider for your estate plan include:

- Percent beneficiary of an IRA, 401(K) plan or other qualified plan
- Percent beneficiary of a life insurance policy
- Percent beneficiary of an annuity contract
- Bequest in your will
- Payable on death (POD) account at a bank or brokerage firm
- Percent beneficiary of a revocable Living Trust
- Percent beneficiary of a Charitable Remainder Trust Please consult your financial/tax advisor or lawyer before

Please consult your financial/tax advisor or lawyer before choosing your desired planned giving option.

Kiwanis International Foundation Supports Ohio District Kiwanis Foundation

When your Kiwanis Club contributes to the Kiwanis International Foundation Annual Club Fund, 5% is returned to the Ohio District. These funds make possible recognition of Ohio Foundation programs in this Annual Report.



Your Foundation
is committed to
supporting your
Kiwanis
community



Grants Help Clubs Serve Their Communities

Grants given in the last 12 months totaled \$28,000

Brooklyn, Cambridge, West Akron, Bath and Middletown —reading programs

Kirtland-technology equipment for school

Magic City and Sandusky - Mentoring programs

Robinson Memorial Hospital—nutrition education for children

Ada and Port Clinton-pediatric ambulance equipment

Metro-West—wellness crisis nursery

Family Connections—Little Heights program

Norwalk and Downtown Athens —weekend food programs

Upstage Players—art exhibit for special needs students

Westlake-smoke detectors for senior citizens

Bath-Richfield and Hiram-playground equipment

Hilliard-car seat project

Seville—preschool scholarship

Camelot Center—therapeutic riding program equipment

Lisbon- bicycle helmets

The Foundation encourages clubs to apply for grant funds to increase their community service.

Grant applications and guidelines are available at www.odkf.org

Club Advised Funds Provide Fundraising Opportunities

Clubs may invest their funds in the investment pool of the Foundation as a Club Advised Fund. This allows the Club Advised Fund to receive tax deductible donations under the 501(c)(3) IRS provisions of the Foundation. Many individuals and businesses have made donations to support Kiwanis service through this method. Individuals making tax exempt donations, corporations making charitable donations, employee match programs and bequest donations are just a few of the opportunities from which clubs can benefit.

Three new Club Advised Funds were established this year with a total of \$443,785 of club funds now invested by 25 clubs through the Foundation.

Funds are invested in compliance with an Investment Policy established by the Foundation Board and managed by an adviser at Raymond James Associates. The Foundation makes all required state and federal reports for the Club Advised Funds.

Foundation board members are available to talk to your club or board about this possibility to enhance service in your community.

Current Club Advised Funds include:

Barberton Medina Breakfast Belden Village Middleburg Heights **Bellevue** Norwalk **Port Clinton** Berwick **Bloom Carroll** Ravenna **Dayton Breakfast** Reynoldsburg Delphos **Rocky River** Eastlake SE Cleveland Elvria Warren **Grafton-Midview** West Geauga **West Park Grove City** Kent Wooster

Honor the Kiwanians who Lead and Serve Your Club

- Penn, Williams, Sellers, Schneider Award
- Past International Presidents Award

Medina

- Legion of Honor Society
- Albert and Iris Gilbert Humanitarian Award

Information about receiving or presenting these awards is available on our website www.odkf.org

The Children We Serve Thank Our Donors

Send donations to P.O. Box 1013, Wooster, Ohio 44691 or use PayPal at www.odkf.org

Ambassador Program

Foundation Ambassadors make continuing gifts to support the work of the Ohio District Kiwanis Foundation. Donations from \$50 to \$1,000 receive recognition. Join over 300 Ambassadors for the Foundation.

Annual Club Birthday Gifts

Kiwanis Clubs support the future of Kiwanis service through Annual Club Birthday Gifts. Each Kiwanis Club is asked to make a donation of \$3 per member to the Ohio District Kiwanis Foundation at the time when they celebrate the charter date of their club. Banner patches are awarded each year to clubs who make this donation.

Kroger Community Rewards

The Ohio District Kiwanis Foundation is enrolled in the Kroger Community Rewards Program for all areas of Ohio. Kiwanians, family members and friends can go to krogercommunityrewards.com to enroll. Remember to renew your enrollment in May of each year so the Foundation receives donations based on your purchases.

Amazon Smile

Click on AmazonSmile.com to shop for all Amazon products and designate Ohio District Kiwanis Foundation to receive a percentage of your purchase price. These funds provide for future grants for Kiwanis service projects.



Kiwanis License Plates

Purchase a Kiwanis license plate from www.oplates.com or your local Bureau of Motor Vehicles. Share your Kiwanis pride and provide support for pediatric trauma grants of the Ohio District Kiwanis Foundation.

FOUNDATION FINANCIAL REPORT NINE MONTHS ENDING JUNE 30, 2014

What funds does your Foundation have

- \$ 803,174 Foundation Endowment
- \$ 443,785 Club Advised Funds
- \$ 38,884 Restricted Funds
- \$ 1,285,843 Total Funds

Investment Results 7/1/13-6/30/14

13.6%

How your Funds were raised in the last 9 months

\$45,246 Interest/Dividends/Realized Gains

\$15,754 Donations

\$10,895 Restricted Donations

\$25,441 Golf Registrations and Sponsors

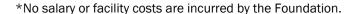
\$ 2,885 Administrative Fees

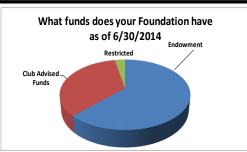
How your Funds were spent in the last 9 months

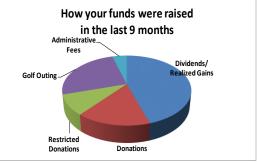
\$13,360 Operating

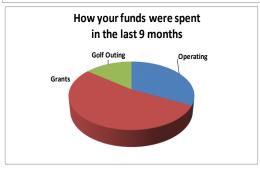
\$21,891 Grants

\$ 5,993 Golf Outing (~\$14,000 outstanding expenses as of 6/30/2014)









Ohio District Kiwanis Foundation, Inc. PO Box 1013 Wooster, OH 44691 Phone: 330-317-3015

Email: director@odkf.org Email: secretary@odkf.org

Find Us on the Web www.odkf.org

Foundation Board

2013-2014

Members

Doug Huth, President Kathryn Karpus, Vice President

Randy Beard

Rosalie Beers

Bob Columber

Bill Flinta

Joe Lemak

Faith Levine

John Millar

Ralph Nolfi

Katie Rennard

Bob Williams

Ted Howard, Lt. Gov. Rep Gary Stumpf, Lt. Gov. Rep Megan Hurley, Circle K Rep Weston Uram, Key Club Rep Vee Reifsnyder, Past

Treasurer Rep

Ex-Officio Members

Jennifer DeFrance, Governor Diana Keplinger, Governor-Elect

Craig Wallace, Immediate
Past Governor

Dave Whiteman, Secretary Bob Buescher, KIF Rep

Alan Penn, Director Emeritus

<u>Staff</u>

Leroy Martin,

Executive Director info@odkf.org

Jean Forbes, Secretary/

Treasurer

secretary@odkf,org

President's Report

The 2013-2014 Foundation year reached some significant new highs in supporting Kiwanis service. Grant applications, both in number and dollars requested, hit an all-time high and 22 grants for both community and pediatric trauma projects were awarded. The assets of your Foundation



are at a new high of \$1.28 million and the investment portfolio returned an impressive 13.8 % over the last 12 months.

The first revenues from the Kiwanis license plate initiative were received in December, 2013. We expect this expression of Kiwanis pride will continue to grow as more Kiwanians get their plates and in turn provide support for the Foundation.

Board members ("liaisons") have been busy making visits to clubs and divisions promoting the Foundation and its emphasis on pediatric trauma prevention and treatment. This legacy is complemented by the Legion of Honor program, which honors our district club members with 25 years or more of service. My visits to clubs this year, distributing a grant, recognizing a Legion of Honor recipient, and presenting Williams and Penn awards have provided very memorable Kiwanis moments for me personally. I thank those clubs for their support in building the legacy of the Foundation.

Your foundation is committed to improving the lives and well-being of children through our Ohio District Kiwanis clubs. It has been my privilege and a rewarding experience to serve on the board, and as president, with board members working together in accomplishing multiple tasks and contributing to the success and growth of your Foundation. Thank you all for your continued support of your Foundation.

Yours in Kiwanis Service, Douglas Huth, President



Reflections from the Executive Director

As I reflect on my last year as Executive Director, I am pleased to report that your District Foundation is in a solid financial position to continue providing service to our communities through Gifts and Grants. Through our solid investments, Club Advised Funds, and donor programs, the goal was reached of providing new opportunities for clubs and individuals to invest in their future. This allows increased opportunities for clubs to receive grants to support

community service projects and pediatric trauma projects.

A recent initiative is the Ohio Kiwanis Endowment Society, a recognition program for those individuals who want to include unrestricted gifts to the Ohio District Kiwanis Foundation in their estate plan. Kiwanis members can take advantage of our planned giving program to provide a continuing legacy to support Kiwanis service.

Our Club Advised Fund program continues to grow as more clubs take advantage of this service. Clubs can benefit by joining our plan and receive the power of combined investments as well as enjoy the freedom from I.R.S. filing requirements and other management requirements.

Contact us for information about available services and to arrange for a presentation to your club.

I am positive that my successor will lead the great Ohio District Kiwanis Foundation forward to provide expanded opportunities for growth and service to Kiwanis clubs.

Leroy Martin, Executive Director