

# Annual Report 2015—2016



**Ohio District Kiwanis Foundation**

Serving the Children  
of the World

## OHIO KIWANIS LICENSE PLATES SHOWING YOUR KIWANIS PRIDE



Purchase a Kiwanis license plate from [www.oplates.com](http://www.oplates.com) or your local Bureau of Motor Vehicles. Share your Kiwanis pride and provide support for grants of the Ohio District Kiwanis Foundation. The Foundation receives \$25 for each license plate purchased.

The idea of Past Ohio Kiwanis Governor Craig Wallace, the call was made to Ohio Kiwanis members to help us show our pride while raising funds for your District Foundation.

The results have been overwhelming. The first year we raised \$900. This was followed by a gradual increase to the point where we have raised over \$3,903 this past year. That equals 120 Ohio Kiwanis members with Ohio Kiwanis License plates on their vehicles. Our total since the project began is over \$8,100.

Your generosity has helped your Foundation provide grants to clubs for Kiwanis Safe and Healthy Kids projects. Later in this annual report you can see the wide variety of grants that these funds have helped support in Ohio communities.

**Show your Pride and Help Kids in Ohio  
by purchasing your Ohio Kiwanis logo license plate today!**



## Preserving Our Legacy of Kiwanis Service

You can continue your legacy of Kiwanis service through gifts to the Ohio District Kiwanis Foundation Planned Giving Program. The future of children in your community, the Ohio District and throughout the world can be insured through gifts in your estate plan which make possible the grants which support Kiwanis service.

The Ohio Kiwanis Endowment Society is a recognition program for those individuals who have included unrestricted gifts to the Ohio District Kiwanis Foundation in their estate plan.

Contact Alan Penn, Executive Director for details on how to continue your legacy of service through our Endowment Society. He will help you as you consult your financial/tax advisor or lawyer as you choose your planned giving option.

# Grants Help Clubs Serve Their Communities

## Grants given in 2015-2016



*The Foundation encourages clubs to apply for grant funds to increase their community service.*



Your Ohio District Kiwanis Foundation distributed \$36,160 in grants to Kiwanis clubs and their communities from August 2015 through August 2016. Since 1988, over \$450,000 has been used to start or expand Kiwanis service projects.

The main emphasis for receiving a grant is the participation of the local Kiwanis Club in an activity that supports Kiwanis Safe and Healthy Kids projects

### Grants Awarded

- University Kiwanis Columbus for Construction of Gateway and Landscaping for Outside Classroom
- Cleveland Kiwanis Club Support for Upstage Players Art Show
- Middletown Kiwanis Club purchasing books for Kids
- Kiwanis Club of Upper Sandusky for Clothes Closet Program for (8) Elementary Schools
- Kiwanis Club of North Ridgeville for Healthy Snack Bags for children through North Ridgeville Community Care
- Bellevue Kiwanis Club for "Special Flooring" for "Jungle Junction" Play Station at Recreation Center
- Kiwanis Club of Youngstown for Construction of Children's Playground at Taft Elementary School
- Geneva on the Lake Kiwanis Club for Fire and EMS Pediatric Trauma Equipment
- Cleveland Kiwanis Club Support for Upstage Players Art Show
- Middletown Kiwanis Club purchasing books for Kids
- Kiwanis Club of Findlay for Clothing Closet Program at Elementary Schools
- Kiwanis Club of Springfield for Children Car Seats for families in need
- Kiwanis Club Delaware Evening for Playscape for St. Mary's School
- Kiwanis Club East Toledo-Oregon Sponsor for "Safe Routes to School Program" with YMCA
- Medina Breakfast Kiwanis Club "Tree House Play Area" at Life Skills Training House
- Kiwanis Club of Lisbon Provide Playground Project for Christina House
- Kiwanis Club of Lucasville Provide Bike Rodeo and Bike Safety Helmets

*Grant applications and guidelines are available at [www.odkf.org](http://www.odkf.org)*

## Club Advised Funds Provide Fundraising Opportunities

Clubs may invest their funds in the investment pool of the Foundation as a Club Advised Fund or subfund. This allows the Club Advised Fund to receive tax deductible donations under the 501(c)(3) IRS provisions of the Foundation.

Many individuals and businesses have made donations to support Kiwanis service through this method.

Funds are invested in compliance with an Investment Policy established by the Foundation Board and managed by an adviser at Raymond James and Associates.

The total of funds now invested through the Foundation is \$417,123 from 24 clubs.

The Foundation makes all required state and federal reports for the Club Advised Funds.

Grants from these funds are made with advice from the clubs to charitable organizations or scholarships

Foundation board members are available to talk to your club or board about this possibility to enhance service to your community.

For information about how your club can benefit from this program, contact Alan Penn, Executive Director at [director@odkf.org](mailto:director@odkf.org).

### Current Club Advised Funds include:

- |                  |               |
|------------------|---------------|
| Norwalk          | Warren        |
| Ravenna          | Wooster       |
| Eastlake         | Bellevue      |
| Medina           | Bloom Carroll |
| Dayton Breakfast | Barberton     |
| Elyria           | West Park     |
| Medina Breakfast | Kent          |
| Delphos          | Westerville   |
| Middleburg Hgts  | Canton        |
| SE Cleveland     | Rocky River   |
| Bexley/Berwick   | West Geauga   |
| Belden Village   | Fremont       |

## Board Liaisons to Division and Clubs are Making a Difference

**What the Liaison program is:** The ODKF Liaison Program serves to better connect ODKF Board members with the members and clubs of the Ohio Kiwanis District. This enables the ODKF Board to provide support and resources to clubs and members.

**How the Liaison Program helps Kiwanis clubs and individuals:** Liaisons offer various ways for community outreach for Ohio District Kiwanis clubs and individuals. Some ways that liaisons can reach out to clubs are through:

- Attending Club and Division Council Meetings
- Conference Calls and Emails
- Social Media and Webinars
- Presenting at Club Leadership Education sessions

**How the Liaison Program helps the Ohio District Kiwanis Foundation:** Through interactions with the club, the Foundation catalogs what type of support that clubs are requesting from ODKF. Types of support that clubs have requested from ODKF include:

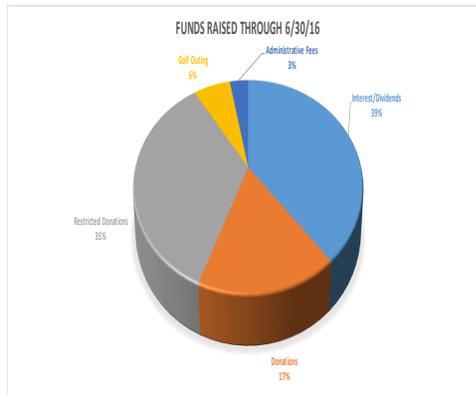
- Grants (Community and Pediatric Trauma)
- Club Advised Funds
- Planned Giving (Endowment Society)
- Information about Kiwanis Safe and Healthy Kids
- Investments to the Key Leader and Kiwanis Invested in Circle K (KICK) Fund
- Recognition Programs (Legion of Honor, Ambassadors Program)

**What are your goals with the liaisons?** The overarching goal with the ODKF Liaison program is to ensure that all members of the Ohio District Kiwanis Foundation have access to the various resources that is provided by the Foundation. Further, the ODKF Liaison program aligns itself with the core values from the Foundation’s vision (stewardship, transparency, legacy, and trust) which seeks to give opportunities to Kiwanians in order to extend its collective impact in Ohio communities.

## FOUNDATION FINANCIAL REPORT NINE MONTHS ENDING JUNE 30, 2016

### What funds does your Foundation have

Foundation Endowment	\$ 839,422
Club Advised Funds	\$ 417,123
Restricted Funds	\$ 31,965
<b>Total Assets</b>	<b>\$1,288,510</b>



### Investment Performance:

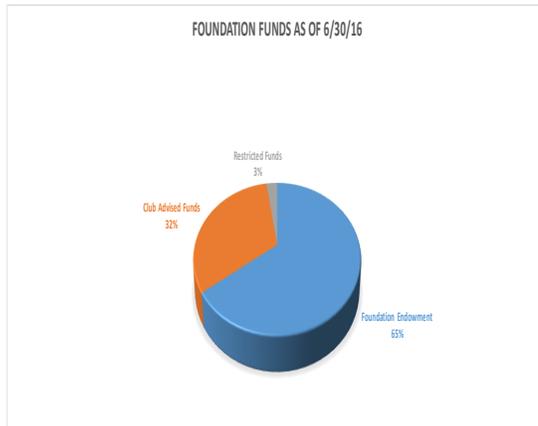
Since inception (10/4/2010 - 7/31/2016) - 5.8%

Last three years (7/31/2013 - 7/31/2016) - 5.13%

Year to Date (12/31/15 - 7/31/16) - 5.04%

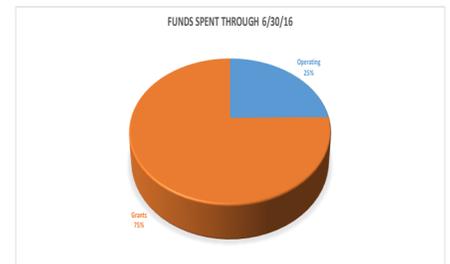
### How your funds were raised through 6/30/16

Interest/Dividends	\$ 39,681
Donations	\$ 16,985
Restricted Donations	\$ 35,260
Golf Outing	\$ 6,250
Administrative Fees	\$ 3,142
<b>Total</b>	<b>\$101,318</b>



### How your funds were spent through 6/30/16

Operating	\$16,308
Grants	\$49,343
<b>Total</b>	<b>\$65,651</b>



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Email: [secretary@odkf.org](mailto:secretary@odkf.org)  
Email: [treasurer@odkf.org](mailto:treasurer@odkf.org)

We are on the Web  
[www.odkf.org](http://www.odkf.org)

## Foundation Board 2015-2016

### Members

Vee Reifsnnyder, President  
Dave Kuhn, Vice-President  
Rosalie Beers  
Pam Collins  
Tim Cornelius  
Doug Huth  
John Millar  
Terry Swauger  
Chuck Holtzman  
Kathryn Karpus  
Gary Stumpf  
Hasani Wheat  
Dick Brulotte, Lt. Gov. Rep  
Jerry Duerk, Lt. Gov. Rep  
Allyson Beechy, OCKI Rep  
Prestin Minter, OKCI Rep  
Mike Fischbach, Past Treasurer

### Ex-Officio Members

Amy Zimmerman, Governor  
Bill Flinta, Governor-Elect  
Diana Keplinger, Immediate  
Past Governor  
Dave Whiteman, Secretary  
Bob Buescher, KIF Chair

### Staff

Alan Penn, Executive Director  
[director@odkf.org](mailto:director@odkf.org)  
Karen Hagerman, Secretary  
[secretary@odkf.org](mailto:secretary@odkf.org)  
Travis Humphrey, Treasurer  
[treasurer@odkf.org](mailto:treasurer@odkf.org)

## President's Report

The 2015-2016 Foundation year saw significant changes in the staffing. Long time Secretary/Treasurer Jean Forbes retired and the decision was made by the Board of Directors to separate the positions due to the current and future growth of the Foundation. I am pleased to report that Karen Hagerman is now serving as Secretary, with Travis Humphrey as Treasurer and both are serving the Foundation very well. These changes required a total review of the By-Laws, Procedures Manual and Policy Manual which has been completed.

This Foundation is in a solid financial position to continue its mission to raise, manage, and distribute funds to support programs of the Ohio District Kiwanis family organizations. Your Foundation is committed to improving the lives and well being of children through our Kiwanis Safe and Healthy Kids focus.

When visiting clubs all over the Great Ohio District, I always ask for a show of hands as to being a member of the Ohio District Kiwanis Foundation and am always surprised and disappointed that every hand does not go up, so this year, one of my goals has been to encourage every member to know they are a member of this Foundation,

## Thank You to Our Donors to Specialized Programs

Send donations to P.O. Box 668, Circleville, OH 43113 or use PayPal at [www.odkf.org](http://www.odkf.org)

### Kroger Community Rewards

The Ohio District Kiwanis Foundation is enrolled in the Kroger Community Rewards Program for all areas of Ohio. Kiwanians, family members and friends can go to [krogercommunityrewards.com](http://krogercommunityrewards.com) to enroll. Remember to renew your enrollment in May of each year so the Foundation receives donations based on your purchases.

### Annual Club Birthday Gifts

Kiwanis Clubs support the future of Kiwanis service through Annual Club Birthday Gifts. Each Kiwanis Club is asked to make a donation of \$3 per member to the Ohio District Kiwanis Foundation at the time when they celebrate the charter date of their club. Banner patches are awarded each year to clubs who make this donation.

### Legion of Honor Recognition Program

The Legion of Honor Society of the Ohio Kiwanis District Foundation recognizes over 1,400 Kiwanis members in Ohio who have achieved 25 or more years of service. Legion of Honor recognition is given at 25 years of membership and every five years after that. Those who have served in their communities through their Kiwanis membership are invited to join one of our Legion of Honor Society Circles.

### First Family Project—Governor Amy

Each year the Foundation supports the First Family Project promoted by the Ohio District Governor. This year we have helped raise over \$40,000 to help Governor Amy give away over 50 AmTrykes to children and adults with disabilities. Clubs and individuals can contact the Foundation to learn how you can help with this project that is making a difference in so many Ohio families lives.

### Ambassador Program

Foundation Ambassadors make continuing gifts to support the work of the Ohio District Kiwanis Foundation. Donations from \$50 to \$1,000 receive recognition. Join over 300 Kiwanis members who have become Ambassadors in support of the Ohio Kiwanis Foundation. You can learn how to become an Ambassador by visiting our website at [www.odkf.org](http://www.odkf.org).

### Amazon Smile

Click on AmazonSmile.com to shop for all Amazon products and designate Ohio District Kiwanis Foundation to receive a percentage of your purchase price. These funds provide future grants for Kiwanis service projects.